

Covestro Group Key Data

| | 3rd quarter 2018 | 3rd quarter 2019 | Change | First Nine Months 2018 | First Nine Months 2019 | Change |
|---|---------------------|---------------------|--------|---------------------------|---------------------------|--------|
| | € million | € million | in % | € million | € million | in % |
| Covestro Group | | | | | | |
| Core Volume Growth | +0.2% | +5.3% | | +1.5% | +1.5% | |
| Sales | 3,702 | 3,162 | -14.6 | 11,344 | 9,548 | -15.8 |
| Change in Sales | | | | | | |
| Volume | +3.0% | +2.1% | | +2.1% | +1.3% | |
| Price | +3.1% | -18.5% | | +9.1% | -18.5% | |
| Currency | -0.6% | +1.9% | | -4.1% | +2.0% | |
| Portfolio | -0.7% | -0.1% | | -0.2% | -0.6% | |
| EBITDA | 859 | 425 | -50.5 | 2,907 | 1,326 | -54.4 |
| EBIT | 707 | 221 | -68.7 | 2,440 | 759 | -68.9 |
| Net Income | 496 | 147 | -70.4 | 1,744 | 515 | -70.5 |
| Free Operating Cash Flow | 578 | 243 | -58.0 | 1,306 | 143 | -89.1 |
| Polyurethanes | | | | | | |
| Core Volume Growth | -2.0% | +5.1% | | +0.3% | +1.9% | |
| Sales | 1,849 | 1,478 | -20.1 | 5,765 | 4,443 | -22.9 |
| Change in Sales | | | | | | |
| Volume | +0.1% | +2.5% | | +0.2% | +2.1% | |
| Price | -0.5% | -24.4% | | +8.6% | -26.9% | |
| Currency | -0.8% | +1.8% | | -4.2% | +1.9% | |
| Portfolio | 0.0% | 0.0% | | 0.0% | 0.0% | |
| EBITDA | 432 | 196 | -54.6 | 1,652 | 525 | -68.2 |
| EBIT | 346 | 97 | -72.0 | 1,385 | 226 | -83.7 |
| Free Operating Cash Flow | 340 | 38 | -88.8 | 750 | (82) | . |
| Polycarbonates | | | | | | |
| Core Volume Growth | +2.6% | +9.3% | | +3.5% | +2.4% | |
| Sales | 1,038 | 901 | -13.2 | 3,127 | 2,659 | -15.0 |
| Change in Sales | | | | | | |
| Volume | +5.1% | +6.8% | | +3.6% | +3.1% | |
| Price | +9.6% | -20.7% | | +13.7% | -17.4% | |
| Currency | -0.6% | +2.0% | | -4.6% | +2.1% | |
| Portfolio | -2.8% | -1.3% | | -0.9% | -2.8% | |
| EBITDA | 315 | 132 | -58.1 | 903 | 441 | -51.2 |
| EBIT | 272 | 57 | -79.0 | 773 | 261 | -66.2 |
| Free Operating Cash Flow | 136 | 134 | -1.5 | 303 | 284 | -6.3 |
| Coatings, Adhesives, Specialties | | | | | | |
| Core Volume Growth | +7.2% | -4.0% | | +3.7% | -3.0% | |
| Sales | 606 | 588 | -3.0 | 1,827 | 1,836 | +0.5 |
| Change in Sales | | | | | | |
| Volume | +9.7% | -4.7% | | +4.3% | -2.7% | |
| Price | -0.5% | -2.1% | | +0.8% | -0.3% | |
| Currency | -0.4% | +2.2% | | -3.5% | +2.5% | |
| Portfolio | 0.0% | +1.6% | | 0.0% | +1.0% | |
| EBITDA | 126 | 111 | -11.9 | 401 | 407 | +1.5 |
| EBIT | 103 | 82 | -20.4 | 332 | 320 | -3.6 |
| Free Operating Cash Flow | 93 | 90 | -3.2 | 132 | 76 | -42.4 |

