

Covestro Group Key Data

	3rd quarter 2017	3rd quarter 2018	Change	First Nine Months 2017	First Nine Months 2018	Change
	€ million	€ million	in %	€ million	€ million	in %
Covestro Group						
Core Volume Growth	+2.6%	+0.2%		+3.2%	+1.5%	
Sales	3,532	3,702	+4.8	10,616	11,344	+6.9
Change in Sales						
Volume	+2.0%	+3.0%		+4.2%	+2.1%	
Price	+18.4%	+3.1%		+15.7%	+9.1%	
Currency	-3.5%	-0.6%		-0.4%	-4.1%	
Portfolio	0.0%	-0.7%		0.0%	-0.2%	
EBITDA	862	859	-0.3	2,556	2,907	+13.7
EBIT	705	707	+0.3	2,080	2,440	+17.3
Net Income	491	496	+1.0	1,443	1,744	+20.9
Free Operating Cash Flow	658	578	-12.2	1,188	1,306	+9.9
Polyurethanes						
Core Volume Growth	+4.1%	-2.0%		+2.4%	+0.3%	
Sales	1,871	1,849	-1.2	5,510	5,765	+4.6
Change in Sales						
Volume	+2.6%	+0.1%		+2.3%	+0.2%	
Price	+31.0%	-0.5%		+28.9%	+8.6%	
Currency	-3.8%	-0.8%		-0.4%	-4.2%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	550	432	-21.5	1,567	1,652	+5.4
EBIT	460	346	-24.8	1,297	1,385	+6.8
Free Operating Cash Flow	451	340	-24.6	607	750	+23.6
Polycarbonates						
Core Volume Growth	+1.5%	+2.6%		+5.4%	+3.5%	
Sales	933	1,038	+11.3	2,798	3,127	+11.8
Change in Sales						
Volume	+4.4%	+5.1%		+7.9%	+3.6%	
Price	+9.4%	+9.6%		+6.2%	+13.7%	
Currency	-3.8%	-0.6%		-0.6%	-4.6%	
Portfolio	0.0%	-2.8%		0.0%	-0.9%	
EBITDA	211	315	+49.3	640	903	+41.1
EBIT	167	272	+62.9	503	773	+53.7
Free Operating Cash Flow	134	136	+1.5	150	303	>100
Coatings, Adhesives, Specialties						
Core Volume Growth	-3.1%	+7.2%		+2.3%	+3.8%	
Sales	557	606	+8.8	1,798	1,827	+1.6
Change in Sales						
Volume	-3.7%	+9.7%		+2.9%	+4.3%	
Price	+3.2%	-0.5%		+0.8%	+0.8%	
Currency	-2.8%	-0.4%		-0.1%	-3.5%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	125	126	+0.8	406	401	-1.2
EBIT	103	103	0.0	340	332	-2.4
Free Operating Cash Flow	90	93	+3.3	144	132	-8.3